

TIO, PIGMENT INDUSTRY REPORT

"Leading TiO, industry supply/demand and pricing information"



TiO, Pigment Industry Report A\$5,250 excluding GST. For Australian subscribers. 10% GST will be added to the listed price.

WHAT DO YOU RECEIVE?

TiO, Pigment Industry Report (PIR) provides clients with a data driven report containing the latest news, financial results. trade data and market analysis in 12 issues per year.

Each quarter, trade data is combined into a full report with macroeconomic data and the latest TZMI insights to provide commentary on market developments regarding demand, pricing and directional trade. PIR also reports on news and financial results of TiO₂ pigment producers and key companies in the coatings, plastics and paper end-consumer markets.

For the two months between full reports a dataset update of region and country data is provided.

Upcoming Issues	Anticipated release
Dataset 12b January	late Jan/early Feb 2013
Issue 13 February	late Feb/early Mar 2013
Dataset 13a March	late Mar/early Apr 2013
Dataset 13b April	late Apr/early May 2013
Issue 14 May	late May/early Jun 2013
Dataset 14a June	late Jun/early Jul 2013
Dataset 14b July	late Jul/early Aug 2013
Issue 15 August	late Aug/early Sep 2013
Dataset 15a September	late Sep/early Oct 2013
Dataset 15b October	late Oct/early Nov 2013

WHO SHOULD BUY THIS REPORT?

This is an essential resource for TiO₂ pigment information and data. This report is suitable for anyone wanting to maintain an up to date perspective of all elements of the industry, including:

- · Pigment producers
- · End-consumers (paint and coatings, paper, plastics, chemicals and others)
- · New entrants and latest announcements
- Financial industry (fund managers, hedge funds, investors and potential investors)

WHAT INFORMATION IS INCLUDED?

TiO, Pigment Industry Report is a powerful data-driven report of 80-100 pages. The TZMI databases and analysis which enable this product are, we believe, the most comprehensive and accurate in the world and there is nothing available which matches this product and will provide you with:

- Up to date news and analysis for the TiO₂ market
- The latest international trade supply/demand and pricing information for the World, 6 regions and 48 individual countries.



ABOUT TZMI

TZ Minerals International (TZMI) is a global, independent consulting and publishing company with offices in Australia, the US, Europe, Africa and China. The strength of TZMI's consulting services stems from extensive practical experience in the mineral sands, titanium dioxide and coatings industries and from a comprehensive database, which has been built up over many years.

TZMI has proven expertise gained from our consultants having many years of direct operating experience in the industry at chief executive, senior operational, analytical and marketing roles. TZMI's publications and data services support the consulting activities and ensure up-to-date, high quality and comprehensive data, analysis and information across the mineral sands, zircon and ${\rm TiO_2}$ pigment industries.

TZMI provides operational and technical expert advice on many areas including:

- · Mergers and acquisitions
- · Market assessments and industry analysis
- · Due diligence
- Pre-feasibility studies incl. preliminary capital and operating cost estimation
- · Competitive cost analysis and benchmarking
- · Technical reviews and audits
- · Resource assessments
- · Physical separation test work
- · Flowsheet development

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